



ORIENTAL CARBON & CHEMICALS LIMITED

14th Floor, Tower-B, World Trade Tower, Plot No. C-1, Sector-16, Noida - 201301, UP
Phone : 91-120-2446850 Email : occlnoida@occlIndia.com
Website : www.occlIndia.com



13 June 2024

To
The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai – 400 001

To
Manager - Listing Compliance
National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor, Plot No.C/1,
G Block, Bandra Kurla Complex, Bandra,
Mumbai – 400 051

BSE Scrip Code: 506579

Scrip Code: OCCL

Sub: Disclosure under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)

Ref: Scheme of Arrangement between Oriental Carbon & Chemicals Limited (“Demerged Company” or “Company”) and OCCL Limited (“Resulting Company”) and its shareholders and creditors under Section 230 to 232 and other applicable provisions of the Companies Act, 2013 (“Act”) (“Scheme”).

Dear Sir/ Madam,

This is in continuation to our intimation dated 10 June 2024 in connection with the Scheme.

We would like to inform you that pursuant to the applicable provisions of the Listing Regulations, Companies Act, 2013 and the Scheme, the Company in consultation with the Resulting Company has mutually fixed 1 July 2024 as the Record Date for the purpose of determining the shareholders of the Company who would be allotted the equity shares of the Resulting Company pursuant to the Scheme.

Request you to kindly take the above on record.

For Oriental Carbon & Chemicals Limited

Pranab Kumar Maity
Company Secretary

Registered Office :
Plot No. 30 - 33, Survey No. 77
Nishant Park, Nana Kapaya,
Mundra, Kachchh,
Gujarat -370415
CIN - L24297GJ1978PLC133845

Plants :
Plot 3 & 4 Dharuhera Industrial Estate, Phase - 1
Dharuhera - 123106, Distt. Rewari, (Haryana)
SEZ Division : Survey No. 141, Paiki of Mouje Village Mundra
Taluka Mundra, Mundra SEZ, District Kutch, Gujarat - 370421